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The Senate Victory Fund

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Joseph B. Fenley
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B. Keith Hill, CPA
Treasurer

February 28, 1997

Federal Election Commission
Neil Evans
Reports Analyst
Reports Analysis Division
999 E Street, NW
Washington, DC 20463

Identification Number: C00202861

Reference: *October Quarterly Report (07/01/96-09/30/96)*

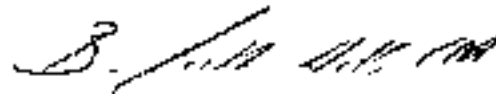
Dear Ms. Evans:

We have enclosed amended schedules regarding contributions to Federal Candidates. In keying the transaction, the election code had been entered correctly.

Schedule A (11c) has been amended to correct the details which support a subtotal on page 1. A problem in the computer program caused one of the transactions not to be printed.

Please accept this as amendment to our report for the above mentioned report.

Sincerely,



B. Keith Hill, CPA
Treasurer

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